The Corcoran Report

APRIL 2025 | MANHATTAN | \$5M+ CONDO & CO-OP CONTRACTS SIGNED

Contracts Signed¹

79

+3% VS. APRIL 2024 -23% VS. MARCH 2025

April saw 79 contracts over \$5M, up 3% year-over-year but down 23% versus last month. April was the tenth consecutive month with a year-over-year increase. Resale condo and resale co-op contracts drove the annual gain as new development sales fell versus 2024. This was the first time since June 2024 that there were no reported contracts over \$30M.

Submarket	2025	2024	Y/Y
Upper Manhattan	0	0	NA
Upper West Side	18	20	-10%
Upper East Side	15	18	-17%
Midtown	13	8	63%
Downtown	33	31	6%
Financial District/BPC	0	0	NA
Product Type	2025	2024	Y/Y
New Dev Resale Condo Resale Co-op	25 38 16	36 28 13	-31% 36% 23%
Price Range	2025	2024	Y/Y
\$5M to \$10M \$10M to \$20M	71 7	59 13	20% -46%
\$20M to \$30M	1	4	-75%
Over \$30M	Ω	1	-100%



Active Listings²

997

-10% VS. APRIL 2024 +21% VS. MARCH 2025

Active listings fell 10% annually but rose 21% versus March per typical seasonality to 997 units—5% below the ten-year April average. Declines were seen across all product types and price ranges except for \$20M to \$30M.

Submarket	2025	2024	Y/Y
Upper Manhattan	2	2	0%
Upper West Side	180	188	-4%
Upper East Side	247	290	-15%
Midtown	189	226	-16%
Downtown	360	378	-5%
Financial District/BPC	19	27	-30%
Product Type	2025	2024	Y/Y
New Dev	255	283	-10%
Resale Condo	514	546	-6%
Resale Co-op	228	282	-19%
Price Range	2025	2024	Y/Y
\$5M to \$10M	675	721	-6%
\$10M to \$20M	213	277	-23%
\$20M to \$30M	71	66	8%
Over \$30M	38	47	-19%



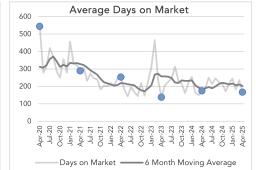
Days on Market³

167

-5% VS. APRIL 2024 -29% VS. MARCH 2025

Average days on market fell 5% year-over-year to 167 days. Resale co-ops drove the annual decline due to several contracts with marketing timelines under three months. Resale condo and new development displayed annual gains in days on market.

Submarket	2025	2024	Y/Y
Upper Manhattan	NA	NA	NA
Upper West Side	119	229	-48%
Upper East Side	138	176	-22%
Midtown	237	217	9%
Downtown	197	143	38%
Financial District/BPC	NA	NA	NA
Product Type	2025	2024	Y/Y
New Dev Resale Condo Resale Co-op	282 142 114	237 133 186	19% 7% -39%
Price Range	2025	2024	Y/Y
\$5M to \$10M \$10M to \$20M \$20M to \$30M Over \$30M	175 62 142 NA	186 114 203 209	-6% -46% -30% NA



Average PPSF⁴

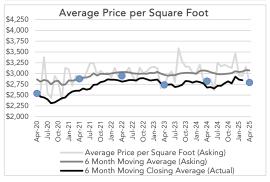
\$2,792

-1% VS. APRIL 2024

-11% VS. MARCH 2025

The average contract asked just under \$2,800 per square foot, down a slight 1% versus last year and 11% versus March. This month, there were no contracts exceeding \$5,000 per square foot, whereas last month there were nine such sales, primarily concentrated on Billionaire's Row.

Submarket	2025	2024	Y/Y
Upper Manhattan	NA	NA	NA
Upper West Side	\$2,289	\$2,684	-15%
Upper East Side	\$2,587	\$2,475	5%
Midtown	\$3,138	\$3,123	1%
Downtown	\$2,983	\$3,025	-1%
Financial District/BPC	NA	NA	NA
Product Type	2025	2024	Y/Y
New Dev	\$3,049	\$3,166	-4%
Resale Condo	\$2,711	\$2,724	0%
Resale Co-op	\$2,411	\$1,604	50%
Price Range	2025	2024	Y/Y
\$5M to \$10M	\$2,553	\$2,421	5%
\$10M to \$20M	\$3,864	\$3,447	12%
\$20M to \$30M	\$3,880	\$4,432	-12%
Over \$30M	NA	NA	NA









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Address	Building Name	Unit	Original Ask	Last Ask	Change Sa	ale Price Disco	ount	SF^2	PPSF	BR	ВА	Monthly	Mo./SF	Signed	DOM ³	Sale Type
Contacts Signed			<u> </u>													
601 WASHINGTON	601 Washington Street	PHE	\$36,500,000	\$29,000,000	-21%	NA	NA	7,475	\$3,880	6.0	6.5	\$21,386	\$2.86	4/26/25	142	Resale Condo
140 JANE	140 Jane Street	2 NORTH	\$19,350,000	\$19,950,000	3%	NA	NA	4,573	\$4,363	4.0	4.5	\$17,258	\$3.77	4/17/25	NA	New Dev
400 W 12	Superior Ink	15CD	\$19,850,000	\$19,850,000	0%	NA	NA	4,116	\$4,823	3.0	3.5	\$16,286	\$3.96	4/10/25	73	Resale Condo
1 CPS	The Plaza Residences	409	\$18,900,000	\$18,900,000	0%	NA	NA	4,000	\$4,725	4.0	3.5	\$14,594	\$3.65	4/22/25	69	Resale Condo
111 W 57	111 West 57th Street	35	\$20,250,000	\$17,250,000	-15%	NA	NA	4,492	\$3,840	3.0	3.5	\$23,898	\$5.32	4/13/25	NA	New Dev
737 PARK	737 Park Avenue	15E	\$14,595,000	\$14,250,000		NA	NA	4,382	\$3,252	5.0	7.5	\$13,734	\$3.13	4/22/25	89	Resale Condo
180 E 88	180 East 88th	PH38W	\$15,000,000	\$12,650,000		NA		3,794	\$3,334	4.0	4.5	\$14,946	\$3.94	4/4/25	16	New Dev
111 W 57	111 West 57th Street	25	\$15,500,000	\$12,500,000		NA		4,492	\$2,783	3.0	3.5	\$22,812	\$5.08	4/29/25	NA	New Dev
150 E 72	150 East 72nd Street	5S	\$9,995,000	\$9,995,000		NA		4,175	\$2,394	4.0	5.5	\$16,456	\$3.94	4/24/25	NA	Resale Condo
150 CPS	Hampshire House	3001	\$9,995,000	\$9,995,000		NA		3,000	\$3,332	3.0	3.0	\$13,701	\$4.57	4/14/25	357	Resale Co-op
111 MURRAY	111 Murray Street	51EAST	\$9,550,000	\$9,550,000		NA		2,962	\$3,224	3.0	4.5	\$9,534	\$3.22	4/28/25	NA	Resale Condo
211 CPW	The Beresford	8F	\$11,500,000	\$9,500,000		NA		2,914	\$3,260	3.0	3.0	\$7,658	\$2.63	4/17/25	154	Resale Co-op
910 FIFTH	910 Fifth Avenue	15/16C	\$11,000,000	\$9,500,000		NA		4,000	\$2,375	4.0	4.5	\$13,198	\$3.30	4/18/25	11	Resale Co-op
812 PARK	812 Park Avenue	3/4B	\$9,850,000	\$9,350,000		NA		4,100	\$2,280	4.0	4.5	\$10,959	\$2.67	4/4/25	189	Resale Co-op
50 W 66	50 West 66th Street	15C	\$8,700,000	\$9,265,000		NA		3,223	\$2,875	4.0	4.5	\$8,772	\$2.72	4/30/25	44	New Dev
62 BEACH	Fischer Mills Building	6BC	\$9,000,000	\$9,000,000		NA		3,350	\$2,687	2.0	2.5	\$8,424	\$2.51	4/15/25	NA	Resale Condo
7 HARRISON	Seven Harrison	ATELIER	\$9,400,000	\$8,995,000		NA		3,135	\$2,869	3.0	3.5	\$10,964	\$3.50	4/23/25	237	Resale Condo
4 E 62	4 East 62nd Street	PH1	\$9,950,000	\$8,900,000		NA		2,465	\$3,611	3.0	3.5	\$11,705	\$4.75	4/11/25	NA	Resale Condo
11 BEACH	11 Beach	5C	\$8,500,000	\$8,750,000		NA		3,191	\$2,742	4.0	3.5	\$8,330	\$2.61	4/25/25	94	Resale Condo
255 E 77	255 East 77th Street	30B	\$8,450,000	\$8,625,000		NA		2,858	\$3,018	4.0	4.5	\$8,341	\$2.92	4/3/25	223	New Dev
15 HUDSON YARDS	Fifteen Hudson Yards	71B	\$11,850,000	\$8,495,000		NA		3,039	\$2,795	4.0	4.5	\$9,227	\$3.04	4/7/25	68	New Dev
430 E 58	Sutton Tower	67A	\$9,900,000	\$8,300,000		NA		2,295	\$3,617	3.0	3.5	\$7,227	\$3.04	4/11/25	NA	New Dev
450 WASHINGTON	450 Washington	605	\$8,495,000	\$7,995,000		NA NA		2,438	\$3,279	4.0	4.0	\$9,148	\$3.75	4/15/25	869	New Dev
2 PARK	The Woolworth Tower Residences	41A	\$8,295,000	\$7,775,000		NA		3,282	\$2,436	3.0	3.5	\$14,369	\$4.38	4/4/25	24	Resale Condo
181 E 65	The Chatham	27B	\$7,985,000	\$7,775,000		NA		2,745	\$2,909	4.0	3.5	\$14,507	\$4.23	4/21/25	140	Resale Condo
27 E 79	27 East 79th Street	11	\$8,300,000	\$7,765,000		NA NA		3,006	\$2,645	4.0	5.5	\$11,013	\$5.23	4/16/25	496	New Dev
160 LEROY	160 Leroy	NORTH8A	\$8,000,000	\$7,730,000		NA NA		2,046	\$3,859	3.0	3.5	\$7,000	\$3.42	4/15/25	916	Resale Condo
455 CPW	455 Central Park West	9L	\$7,800,000	\$7,890,000		NA NA		4,400	\$1,773	4.0	3.5	\$12,833	\$2.92	4/21/25	178	Resale Condo
124 HUDSON	124 Hudson Street	7B	\$7,750,000	\$7,750,000		NA NA		2,711	\$2,859	3.0	3.0	\$6,370	\$2.35	4/8/25	NA	Resale Condo
320 CPW	The Ardsley	4BC	\$7,730,000	\$7,730,000		NA NA		3.750	\$2,637 \$1,999	4.0	5.5	\$7,709	\$2.33 \$2.06	4/23/25	49	Resale Corloo
300 CPW	El Dorado	21G	\$7,450,000	\$7,450,000		NA NA	NA	3,730 NA	Ф1,777 NA	4.0	4.5	\$10,146	\$2.00 NA	4/23/23	68	Resale Co-op
114 E 25	Armorie	PH	\$7,430,000	\$7,430,000		NA NA		2,647	\$2,718	3.0	3.5	\$10,140	\$4.53	4/10/25	NA	New Dev
247 W 46	Platinum	PH2	\$8,999,000	\$7,193,000		NA NA		4.365	\$1,604	4.0	7.0	\$11,767	\$4.33 \$2.89	4/11/25	285	Resale Condo
288 WEST	Medium Lipstick Building	PH	\$12,000,000	\$6,995,000		NA NA		4,150	\$1,686	3.0	2.5	\$7,874	\$1.90	4/1/25	438	Resale Co-op
114 E 25	Armorie	12	\$6,995,000	\$6,995,000		NA NA		3,006	\$2,327	4.0	4.5	\$12,703	\$4.23	4/11/25	NA	New Dev
430 E 58	Sutton Tower	56B	\$8,325,000	\$6,950,000		NA NA		2,116	\$3,284	3.0	3.5	\$6,673	\$3.15	4/11/23	NA	New Dev
500 W 18		EAST 14B				NA NA				3.0	3.0	\$8,723	\$3.13 \$3.50	4/22/23	584	New Dev
15 W 96	One High Line Fifteen: 15 West 96th Street	23	\$6,950,000	\$6,950,000		NA NA		2,494 2,662	\$2,787 \$2,554	3.0	3.0	\$8,892	\$3.34	4/4/25	47	New Dev
520 FIFTH	520 Fifth Avenue	23 43B	\$9,313,500	\$6,800,000						3.0					312	
		1002	\$6,625,000	\$6,775,000		NA NA		2,506	\$2,704		3.5 3.5	\$9,096 \$7,150	\$3.63 \$3.44	4/11/25 4/16/25	14	New Dev
450 WASHINGTON	450 Washington Street		\$6,750,000	\$6,750,000				2,077	\$3,250	3.0						Resale Condo
520 FIFTH	520 Fifth Avenue	44B	\$6,225,000	\$6,525,000		NA		2,341	\$2,787	3.0	3.5	\$8,516	\$3.64	4/15/25	NA	New Dev
1120 PARK	1120 Park Avenue	3C	\$6,500,000	\$6,500,000		NA	NA	NA	NA ¢2.244	5.0	4.0	\$7,668	NA ¢2.20	4/18/25	NA 72	Resale Co-op
347 BOWERY	347 Bowery	9	\$6,750,000	\$6,500,000		NA		2,900	\$2,241	3.0	3.5	\$9,565	\$3.30	4/14/25	73	Resale Condo
101 W 67	The Millennium Tower	54P1D	\$6,495,000	\$6,495,000		NA		2,479	\$2,620	4.0	3.5	\$7,570	\$3.05	4/15/25	144	Resale Condo
390 WEA	The Apthorp	11EN	\$6,995,000	\$6,495,000		NA		2,907	\$2,234	3.0	3.5	\$8,033	\$2.76	4/15/25	231	Resale Condo
55 VESTRY	The Fairchild	THA	\$6,495,000	\$6,495,000		NA		3,300	\$1,968	5.0	5.0	\$9,092	\$2.76	4/25/25	NA 142	Resale Condo
35 HUDSON YARDS	35 Hudson Yards	5304	\$9,750,000	\$6,450,000		NA		2,652	\$2,432	3.0	3.5	\$9,592	\$3.62	4/7/25	143	New Dev
53 W 53	53 West 53	22D	\$6,740,000	\$6,410,000	-5%	NA	NA	2,607	\$2,459	2.0	2.5	\$11,687	\$4.48	4/9/25	NA	New Dev

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Address	Building Name	Unit	Original Ask	Last Ask	Change Sal	le Price D	iscount	${\sf SF}^2$	PPSF	BR	ВА	Monthly	Mo./SF	Signed	DOM^3	Sale Type
40 E 19	40 East 19th Street	7	\$6,400,000	\$6,400,000	0%	NA	NA	NA	NA	3.0	4.0	\$6,344	NA	4/1/25	68	Resale Co-op
200 CPS	200 Central Park South	18BC	\$6,400,000	\$6,400,000	0%	NA	NA	NA	NA	3.0	3.0	\$9,038	NA	4/10/25	8	Resale Co-op
301 PARK	Waldorf Astoria Residences New York	1912	\$6,250,000	\$6,250,000	0%	NA	NA	1,567	\$3,989	2.0	2.5	\$7,912	\$5.05	4/15/25	NA	New Dev
210 W 77	Two Ten West 77	12W	\$6,495,000	\$6,250,000	-4%	NA	NA	2,720	\$2,298	4.0	4.5	\$8,618	\$3.17	4/25/25	86	Resale Condo
500 W 18	One High Line	WEST_19D	\$6,100,000	\$6,220,000	2%	NA	NA	2,160	\$2,880	2.0	2.5	\$7,715	\$3.57	4/3/25	329	New Dev
50 W 66	50 West 66th Street	5A	\$5,350,000	\$6,060,000	13%	NA	NA	2,519	\$2,406	2.0	3.5	\$6,533	\$2.59	4/15/25	NA	New Dev
180 SIXTH	One Vandam	8A	\$6,350,000	\$5,995,000	-6%	NA	NA	2,261	\$2,651	4.0	3.5	\$10,643	\$4.71	4/25/25	56	Resale Condo
80 RSB	The Rushmore	PH1A	\$7,900,000	\$5,995,000	-24%	NA	NA	3,056	\$1,962	4.0	3.0	\$9,237	\$3.02	4/14/25	418	Resale Condo
255 E 74	Casa 74	21B	\$5,995,000	\$5,995,000	0%	NA	NA	3,950	\$1,518	6.0	5.5	\$12,852	\$3.25	4/21/25	10	Resale Condo
50 CPW	The Prasada	8B	\$7,995,000	\$5,995,000	-25%	NA	NA	NA	NA	4.0	2.5	\$10,136	NA	4/29/25	37	Resale Co-op
30 E 29	Rose Hill	39A	\$5,560,000	\$5,965,000	7%	NA	NA	1,656	\$3,602	3.0	2.5	\$6,646	\$4.01	4/4/25	NA	New Dev
225 W 86	The Belnord	709	\$6,200,000	\$5,900,000	-5%	NA	NA	2,554	\$2,310	4.0	3.5	\$6,289	\$2.46	4/28/25	179	Resale Condo
90 LEXINGTON	88 & 90 Lexington	PHC	\$5,695,000	\$5,695,000	0%	NA	NA	1,858	\$3,065	3.0	3.5	\$7,787	\$4.19	4/9/25	57	Resale Condo
53 W 53	53 West 53	32B	\$6,705,000	\$5,600,000	-16%	NA	NA	2,051	\$2,730	2.0	2.5	\$9,707	\$4.73	4/29/25	393	New Dev
475 GREENWICH	The Zinc Building	PHN	\$5,600,000	\$5,600,000	0%	NA	NA	2,663	\$2,103	3.0	2.5	\$8,303	\$3.12	4/9/25	21	Resale Condo
45 E 66	45 East 66th Street	5W	\$5,500,000	\$5,500,000	0%	NA	NA	NA	NA	3.0	3.0	\$6,919	NA	4/29/25	77	Resale Co-op
150 E 72	150 East 72nd Street	7S	\$5,500,000	\$5,500,000	0%	NA	NA	2,316	\$2,375	3.0	2.5	\$9,530	\$4.11	4/16/25	16	Resale Condo
160 W 86	Westbury House	PH4	\$5,500,000	\$5,500,000	0%	NA	NA	3,019	\$1,822	3.0	3.0	\$8,551	\$2.83	4/10/25	51	Resale Condo
38 CROSBY	38 Crosby Street	8	\$5,850,000	\$5,390,000	-8%	NA	NA	NA	NA	2.0	2.5	\$1,435	NA	4/2/25	28	Resale Co-op
1 WEA	One West End	22E	\$5,300,000	\$5,300,000	0%	NA	NA	2,457	\$2,157	3.0	3.5	\$3,487	\$1.42	4/29/25	46	Resale Condo
15 E 26	Fifteen Madison Square North	14F	\$5,295,000	\$5,295,000	0%	NA	NA	2,390	\$2,215	3.0	3.5	\$7,689	\$3.22	4/4/25	22	Resale Condo
15 W 81	15 West 81st Street	PHE	\$5,250,000	\$5,250,000	0%	NA	NA	NA	NA	2.0	2.5	\$8,573	NA	4/1/25	NA	Resale Co-op
271 CPW	271 Central Park West	3RDFLWEST	\$5,250,000	\$5,250,000	0%	NA	NA	NA	NA	4.0	3.5	\$5,620	NA	4/16/25	61	Resale Co-op
1 WEA	One West End	21E	\$5,850,000	\$5,250,000	-10%	NA	NA	2,457	\$2,137	3.0	3.5	\$3,515	\$1.43	4/17/25	105	Resale Condo
30 PARK	30 Park Place Four Seasons	40A	\$5,500,000	\$5,200,000	-5%	NA	NA	2,219	\$2,343	3.0	3.5	\$10,031	\$4.52	4/25/25	NA	Resale Condo
56 LEONARD	56 Leonard	33BE	\$5,185,000	\$5,185,000	0%	NA	NA	1,668	\$3,109	2.0	2.5	\$5,473	\$3.28	4/23/25	55	Resale Condo
21 E 12	21 East 12th Street	9B	\$5,150,000	\$5,150,000	0%	NA	NA	1,629	\$3,161	2.0	2.5	\$5,356	\$3.29	4/7/25	75	Resale Condo
500 W 18	One High Line	WEST_14B	\$5,080,000	\$5,080,000	0%	NA	NA	1,429	\$3,555	2.0	2.5	\$4,988	\$3.49	4/22/25	147	New Dev
1185 PARK	1185 Park Avenue	4K	\$5,000,000	\$5,000,000	0%	NA	NA	NA	NA	3.0	3.5	\$6,024	NA	4/15/25	46	Resale Co-op
515 W 18	Lantern House	1102	\$5,000,000	\$5,000,000	0%	NA	NA	1,654	\$3,023	2.0	2.5	\$6,698	\$4.05	4/8/25	NA	Resale Condo
525 E 80	The Wakefield	11BC	\$5,600,000	\$5,000,000	-11%	NA	NA	3,065	\$1,631	5.0	4.0	\$8,151	\$2.66	4/14/25	339	Resale Condo
Total / Average		79	\$8,602,057	\$7,991,582	-7%	NA	NA	2,970	\$2,792	3.3	3.7	\$9,767	\$3.41		167	

Note: Eighty Clarkson is not disclosing contract activity, but it is rumored to have signed many contracts. No estimate of Eighty Clarkson sales are included in this report.

